Anthem

Health savings account fee details

This overview can help you understand the fees you may see charged to your health savings account (HSA) so you can use it with confidence. Keep in mind if you are charged a fee, it will automatically be deducted from your HSA.

Fee description	Charge (subject to change)	Notes
Non-Anthem account maintenance fee	$3.95	If you leave your company-sponsored plan but keep your current HSA, you are responsible for this monthly fee.*
Monthly investment account fee	**Managed investment option:** 0.075% of invested amount **Self-directed investment option:** 0.033% of invested amount **Brokerage investment option:** 0.033% of invested amount	A $1,000 minimum HSA balance is required for all investment options.
Account closure fee	$25	This is a one-time fee charged when you close your account.
Cash advance fee	$0	Cash advances are not allowed.
Check reorder fee	$0	Only electronic bill payment options are allowed.
Check writing fee	$0	Only electronic bill payment options are allowed.
Debit card — ATM withdrawal	$0	ATM withdrawals are not allowed.
Debit card transactions	$0	This is included in the monthly fee.
Excess contribution refund	$0	
Overdraft fee	$0	
Payment directed to doctor or other healthcare professional	$0	
Quarterly paper statement fee	$1.50	This fee is waived if you choose paperless statements.
Reimbursement to account holder	$0	
Return item fee	$0	Applies when there aren't enough funds in your account to process a transaction.
Stop payment fee	$0	
Teller withdrawal	$0	This service is not available.

* The maintenance fee for a retail account is waived when the cash balance of the HSA is at least $5,000. If enough money is moved from the HSA to an investment account so that the HSA balance drops below $5,000, fees will apply again.

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